

**Financial Services Company**  
**GCC Daily Report**

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**Research Department**

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# FSC Daily Report

30/04/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,835.93	0.7	9.0	17.8	20.1	2.9	2.6	2.16%
MSCI Emerging Markets Index	977.05	0.5	2.2	12.5	14.8	1.6	1.6	3.15%
MSCI FM FRONTIER MARKETS	484.01	0.5	2.5	10.0	13.4	1.6	1.8	4.64%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	538.58	0.3	(3.6)	14.0	14.6	1.7	1.7	3.65%
Muscat Stock Exchange MSX 30 Index	4,718.08	(0.3)	(2.9)	12.9	10.7	1.1	0.8	4.44%
Tadawul All Share Index	11,331.82	0.5	8.1	17.7	21.6	2.3	2.1	2.92%
Dubai Financial Market General Index	3,544.79	0.8	6.3	8.9	12.2	1.2	1.0	4.85%
FTSE ADX GENERAL INDEX	9,789.17	0.4	(4.1)	29.9	18.0	2.6	1.9	1.82%
Qatar Exchange Index	10,181.23	0.4	(4.7)	12.1	14.9	1.3	1.5	4.86%
Bahrain Bourse All Share Index	1,904.39	0.5	0.5	6.1	11.9	0.6	1.0	9.09%
Boursa Kuwait All Share Price Return I	7,142.45	(0.3)	(2.1)	17.0	20.4	1.5	1.5	4.01%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	514.57	0.5	1.8	14.3	16.6	1.6	1.7	3.12%
MSCI AC Asia Ex. Japan Index	630.41	0.6	1.8	14.4	16.3	1.5	1.6	0.00%
Nikkei 225	28,856.44	1.4	10.6	23.7	21.9	1.8	1.8	2.04%
S&P/ASX 200	7,309.15	0.2	3.8	14.9	19.2	2.1	2.1	4.41%
Hang Seng Index	19,894.57	0.3	0.6	11.3	11.7	1.2	1.2	4.22%
NSE Nifty 50 Index	18,065.00	0.8	(0.2)	21.8	24.8	3.0	2.9	1.39%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	156.86	0.6	10.1	13.8	16.8	2.0	1.7	3.39%
MSCI Emerging Markets Europe Index	99.12	(1.7)	5.8	6.0	7.1	1.2	0.9	4.05%
FTSE 100 Index	7,870.57	0.5	5.6	11.1	15.1	1.7	1.6	4.17%
Deutsche Boerse AG German Stock In	15,922.38	0.8	14.4	13.4	15.9	1.7	1.6	3.38%
CAC 40 Index	7,491.50	0.1	15.7	12.4	16.9	1.9	1.6	2.97%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,133.83	0.8	8.4	19.6	22.2	3.9	3.7	1.71%
S&P 500 INDEX	4,169.48	0.8	8.6	19.9	22.0	4.1	3.9	1.66%
Dow Jones Industrial Average	34,098.16	0.8	2.9	19.7	19.2	3.7	4.4	2.06%
NASDAQ Composite Index	12,226.58	0.7	16.8	34.0	35.4	5.1	5.2	0.88%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	565.0	1.6	-7.4	-31%	148%
Gold Spot \$/Oz	1,990.0	0.1	9.1	-4%	89%
BRENT CRUDE FUTR Jul23	80.3	2.7	-4.6	-22%	88%
Generic 1st'OQA' Future	80.2	2.7	1.6	-36%	335%
LME COPPER 3MO (\$)	8,595.5	0.1	2.7	-19%	98%
SILVER SPOT \$/OZ	25.1	0.5	4.6	-14%	109%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,718.08							
Change	-16.43	-0.35%						
Previous Close	4,734.51		Financial Sector	7,601.30	7,677.68	-0.99%	-2.27%	-3.82%
Open	4,734.51		Industry Sector	6,296.55	6,278.21	0.29%	3.72%	-2.04%
Day's High	4,735.05		Services Sector	1,747.18	1,720.72	1.54%	2.38%	8.08%
Day's Low	4,712.07		MSX Shariah Index	488.15	485.35	0.58%	1.38%	-3.38%
YTD Change	-2.87%							
Volume Mn	14.22							
MSX30 Value Traded Mn	2.54							
Traded / Listed Stocks	56.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN CABLES INDSTR	2.000	5.26%	Barka Water and Power	0.216	-9.62%	ALANWAR INVESTMENT	0.082	2088.3
SEMBCORP SALALAH	0.100	5.26%	AL OMANIYA FIN.S	0.134	-9.46%	NATIONAL BANK OMAN	0.275	1460.6
AL MAHA PETROLEUM PRODUCTS M.	1.150	4.55%	OMAN CHROMITE	3.300	-8.08%	UNITED FINANCE	0.060	1265.0
AMAN REAL ESTATE	0.099	4.21%	OMINVEST	0.406	-3.79%	AL OMANIYA FIN.S	0.134	1265.0
SHELL OMAN MRK.	0.900	2.27%	ALANWAR INVESTMENT	0.082	-3.53%	ABRAJ ENERGY SERVICES	0.288	1121.4

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,331.82							
Change	60.63	0.54%	Tadawul Banks	11,343.49	11,282.14	0.54%	0.54%	5.34%
Previous Close	11,271.19		Tadawul Energy	6,145.98	6,099.56	0.76%	0.76%	11.68%
Open	11,301.38		Tadawul Utilities	7,590.98	7,533.23	0.77%	0.77%	9.68%
Day's High	11,350.25		Tadawul Telecom	8,078.98	8,096.33	-0.21%	-0.21%	12.03%
Day's Low	11,301.24		Tadawul Insurance	6,455.78	6,443.73	0.19%	0.19%	2.93%
YTD Change	8.14%		Tadawul Retailing	7,970.28	7,888.44	1.04%	1.04%	2.01%
Volume Mn	159,099.40		Tadawul Food & Beverages	5,350.89	5,333.44	0.33%	0.33%	8.22%
Value Traded Mn	6,315.42		Tadawul Media	25,272.38	25,240.90	0.12%	0.12%	7.89%
Traded / Listed Stocks	223	228	Tadawul Materials	6,713.92	6,657.81	0.84%	0.84%	5.22%
			Tadawul Capital Goods	6,550.99	6,503.04	0.74%	0.74%	5.70%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SAUDI PARTS CENTER CO	79.50	7.43%	AL JOUF MINERAL WATER BOTTLI	32.35	-3.14%	AL KATHIRI HOLDING CO	3.73	8872.1
METHANOL CHEMICALS CO	26.75	7.00%	AL-ETIHAD COOPERATIVE INSURA	17.74	-2.53%	TOURISM ENTERPRISE CO/ SHAMS	17.56	5248.3
MOHAMMED HASAN AL NAQOOL SOI	63.50	6.37%	ARABIAN INTERNATIONAL HEALTH	43.45	-2.36%	METHANOL CHEMICALS CO	26.75	4496.9
AL YAMAMAH STEEL INDUSTRIES	25.95	5.92%	OBEKAN GLASS COMPANY	78.00	-2.26%	JABAL OMAR DEVELOPMENT CO	22.70	4392.2
AL GASSIM INVESTMENT HOLDING	28.80	5.49%	ADVANCE INTERNATIONAL COMMUN	95.40	-2.05%	SAUDI ARABIAN OIL CO	36.30	3845.0

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,544.79							
Change	28.88	0.82%						
Previous Close	3,515.91		<b>Real Estate &amp; Construction</b>	N/A	N/A	N/A	N/A	N/A
Open	3,515.91		<b>Banking</b>	N/A	N/A	N/A	N/A	N/A
			<b>Investment and Financial</b>	N/A	N/A	N/A	N/A	N/A
Day's High	3,558.50		<b>Insurance</b>	N/A	N/A	N/A	N/A	N/A
Day's Low	3,511.46		<b>Consumer Staples</b>	N/A	N/A	N/A	N/A	N/A
YTD Change	0.06		<b>Services</b>	N/A	N/A	N/A	N/A	N/A
			<b>Industrial</b>	N/A	N/A	N/A	N/A	N/A
Volume Mn	147,043.86		<b>Telecommunication</b>	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	402.24		<b>Transportation</b>	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.593	12.10%	AL SALAM BANK SUDAN	0.99	-10.00%	DEYAAR DEVELOPMENT PJSC	0.53	36982.57
ISLAMIC ARAB INSURANCE COM	0.645	4.03%	GULF NAVIGATION HOLDING PJSC	1.19	-1.65%	DUBAI ELECTRICITY & WATER AU	2.48	15115.43
DUBAI ISLAMIC BANK	5.56	2.96%	SHUAA CAPITAL PSC	0.348	-1.14%	DUBAI ISLAMIC BANK	5.56	14325.58
AJMAN BANK PJSC	1.64	2.25%	DUBAI ISLAMIC INSURANCE CO	0.745	-0.67%	AIR ARABIA PJSC	2.19	14020.90
DEYAAR DEVELOPMENT PJSC	0.53	1.92%	-	-	-	EMAAR PROPERTIES PJSC	5.93	13625.67

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,789.17							
Change	38.42	0.39%						
Previous Close	9,750.75		<b>Financial</b>	16,344.75	16,241.37	0.64%		2.95%
Open	9,750.75		<b>Telecommunication</b>	5,917.97	5,965.86	-0.80%		8.27%
			<b>Consumer Services</b>	9,889.46	9,776.36	1.16%		9.58%
Day's High	9,819.85		<b>Basic Material</b>	5,678.87	5,648.96	0.53%		-0.32%
Day's Low	9,745.53		<b>Industrials</b>	3,470.46	3,465.83	0.13%		1.08%
YTD Change	-4.13%		<b>Utilities</b>	12,884.47	12,884.47	0.00%		-6.88%
			<b>Energy</b>	2,302.12	2,262.93	1.73%		6.96%
Volume Mn	252,186.30		<b>Health Care</b>	3,187.55	3,216.47	-0.90%		-0.89%
Value Traded Mn	1,247.79		<b>Real Estate</b>	7,887.13	7,998.26	-1.39%		15.20%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL BANK OF FUJAIRAH	5	6.16%	ARAM GROUP	1.63	-9.44%	MULTIPLY GROUP	3.36	36164.76
RAS AL KHAIMA POULTRY	2.26	5.61%	ESG EMIRATES STALLIONS GROU	4.97	-2.55%	DANA GAS	0.89	34665.95
GHITHA HOLDING PJSC	42.4	4.74%	APEX INVESTMENT CO PSC	1.96	-2.49%	BOROUGE	2.64	22091.97
ABU DHABI PORTS CO PJSC	6.85	4.26%	ARKAN BUILDING MATERIALS CO	1.54	-1.91%	ARKAN BUILDING MATERIALS CO	1.54	14759.54
MULTIPLY GROUP	3.36	3.70%	WAHA CAPITAL PJSC	1.22	-1.61%	ABU DHABI PORTS CO PJSC	6.85	11180.47

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,181.23							
Change	35.85	0.35%	<b>Total Return</b>	21,850.36	21,773.42	0.35%	0.35%	-0.31%
Previous Close	10145.38		<b>Rayan Islamic</b>	4,545.81	4,509.40	0.81%	0.81%	-0.19%
Open	10191.94		<b>All Share</b>	3,397.99	3,387.77	0.30%	0.30%	-0.44%
			<b>Banks &amp; Finance</b>	4,176.18	4,174.14	0.05%	0.05%	-3.36%
Day's High	10247.52		<b>Industrials</b>	4,035.19	3,997.54	0.94%	0.94%	0.97%
Day's Low	10181.23		<b>Transportation</b>	4,483.57	4,459.59	0.54%	0.54%	12.22%
YTD Change	-0.0467968		<b>Real Estate</b>	1,463.28	1,432.38	2.16%	2.16%	1.73%
			<b>Insurance</b>	2,043.51	2,008.58	1.74%	1.74%	8.91%
Volume Mn	237.5362		<b>Telecommunications</b>	1,465.04	1,491.94	-1.80%	-1.80%	1.83%
Value Traded Mn	461.8163		<b>Consumer Goods</b>	7,703.54	7,730.37	-0.35%	-0.35%	-2.07%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
LESHA BANK LLC	1.05	6.15%	QATAR CINEMA & FILM DISTRIB	3.33	-10.00%	QATAR ALUMINUM MANUFACTUR	1.63	53885.49
QATAR ALUMINUM MANUFACTURINC	1.63	6.04%	OOREDOO QPSC	9.58	-3.09%	BALADNA	1.43	21722.79
EZDAN HOLDING GROUP	1.01	5.85%	ZAD HOLDING CO	14.33	-2.85%	ESTITHMAR HOLDING QPSC	2.09	16613.85
WIDAM FOOD CO	1.48	5.40%	GULF INTERNATIONAL SERVICES	2.06	-2.00%	ALJARAH HOLDING COMPANY QPS	0.73	15769.38
QLM LIFE & MEDICAL INSURANCE	3.45	4.33%	ESTITHMAR HOLDING QPSC	2.09	-1.97%	MASRAF AL RAYAN	2.62	14592.53

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,904.39							
Change	9.87	0.52%						
Previous Close	1,894.52		<b>MSCI Bahrain</b>	134.94	134.94	0.00%	0.00%	-0.27%
Open	1,894.52		<b>MSCI Bahrain Domestic Islamic</b>	48.09	48.09	0.00%	0.01%	-1.08%
Day's High	1904.390		<b>MSCI Bahrain Net TR USD</b>	343.23	343.23	0.00%	0.00%	1.17%
Day's Low	1894.000							
YTD Change	0.48%							
Volume Mn	2,979.89							
Value Traded Mn	0.663							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.13	6.45%	BBK BSC	0.49	-0.61%	AL SALAM BANK BSC	0.13	3503.10
ZAIN BAHRAIN BSCC	0.14	3.85%	-	-	-	ALUMINIUM BAHRAIN BSC	1.04	814.46
ALUMINIUM BAHRAIN BSC	1.04	2.97%	-	-	-	SEEF PROPERTIES	0.16	210.00
BAHRAIN ISLAMIC BANK	0.08	1.23%	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	140.74
GFH FINANCIAL GROUP BSC	0.25	0.80%	-	-	-	BAHRAIN ISLAMIC BANK	0.08	100.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,142.45							
Change	-20.09	-0.28%	<b>Industrials</b>	1,005.50	1,003.51	0.20%	1.88%	-6.80%
Previous Close	7,162.54		<b>Banks</b>	1,756.25	1,762.27	-0.34%	0.19%	-2.10%
Open	7,174.46		<b>Consumer Service</b>	456.92	460.72	-0.82%	2.61%	-4.80%
			<b>Technology</b>	582.00	582.00	0.00%	-8.47%	-16.41%
Day's High	7,182.02		<b>Real Estate</b>	1,144.32	1,142.08	0.20%	5.94%	-5.33%
Day's Low	7,142.03		<b>Financial Services</b>	1,230.42	1,229.70	0.06%	2.88%	-2.13%
YTD Change	-2.05%		<b>Telecom</b>	1,174.65	1,184.12	-0.80%	3.74%	-0.58%
			<b>Health Care</b>	457.01	462.45	-1.18%	0.33%	-1.05%
Volume Mn	0.15		<b>Insurance</b>	2,113.74	2,110.47	0.15%	10.67%	36.30%
Value Traded Mn	52.16		<b>Basic Materials</b>	892.00	892.56	-0.06%	4.06%	3.11%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
JASSIM TRANSPORT & STEVEDORI	353.00	9.97%	ENERGY HOUSE HOLDING CO KSCP	65.00	-10.96%	KUWAIT FINANCE HOUSE	741.00	35868.44
IFA HOTELS & RESORTS CO. K.S	25.00	8.23%	AL MASAKEN INTL REAL ESTATE	19.00	-9.09%	JYAD HOLDING CO KSC	20.50	7934.54
EKTTITAB HOLDING CO SAK	9.40	6.82%	FUTURE KID ENTERTAINMENT AND	100.00	-7.41%	MOBILE TELECOMMUNICATIONS C	563.00	7304.58
KUWAIT REAL ESTATE HOLDING C	35.00	6.71%	GULF INVESTMENT HOUSE KSC	339.00	-6.87%	KUWAIT PROJECTS HOLDING	132.00	6026.33
WARBA CAPITAL HOLDING CO	82.40	5.64%	SOOR FUEL MARKETING CO KSC	130.00	-5.80%	KUWAIT INTERNATIONAL BANK	186.00	5281.75

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